

# Thank You for Supporting Western through your Planned Gift



## Legacy Gift Planning —Statement of Intent

As an indication of support for Western University, I/we \_\_\_\_\_ (name/s)  
am/are pleased to report that I/we have made the following commitment to Western's future:

My/Our will contains a provision for Western.  
The value of the gift is \_\_\_\_\_ % of the residue of my estate or \$ \_\_\_\_\_

I/We have assigned Western as:

- owner and beneficiary of a life insurance policy
- beneficiary only of a life insurance policy
- beneficiary only of an RRSP or RRIF (check one)
- other \_\_\_\_\_

The value of this policy is \$ \_\_\_\_\_

## Gift Information

The gift is:  to be endowed  expendable

The use of this gift is **UNRESTRICTED** in support of the highest priority needs of the University.  
 The use of this gift is **RESTRICTED**, to be used for the following Faculty, Department, Library or Program of the University \_\_\_\_\_  
\_\_\_\_\_.

I/We would like this gift to remain anonymous in perpetuity.

or

To encourage others to support Western, I/we accept the University's invitation to be recognized in donor listings. (Please provide recognition name below).

or

I/We would like this gift to remain anonymous during my/our lifetime; however, when my/our gift is realized, I/we would like to be included in donor listings.

Please indicate below how your name(s) should appear for the purpose of recognition:

Name(s) \_\_\_\_\_

## Please Sign and Date

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

**Please note that this document is for information only and is not a legally binding commitment.**