

Planned Giving - Statement of Intent*

As an indication of support for The University of Western Ontario, I/we _____
 (name/s) am/are pleased to report that I/we have made the following commitment to Western's future:

- My/Our will contains a provision for Western in the amount of \$ _____ or _____% of the residue of my estate. *(This information is optional; however, it does allow the University to plan for the future.)*
- I/We have assigned Western as:
 - owner and beneficiary of a life insurance policy
 - beneficiary only of a life insurance policy
 - beneficiary only of an RRSP or RRIF (circle one)
 - Other _____

The value of this policy is \$ _____

- The gift is
- to be endowed (funds provide annual income in perpetuity)
 - expendable (funds are used immediately)

- The use of this gift is
- unrestricted
 - restricted, to be used for _____

If your gift is restricted to a specific Faculty/Department, would you like the Gift Planning Office to notify the Dean/Chair of the designated area? Yes No

- I/We would like this gift to remain anonymous in perpetuity.
- or*
- To encourage others to assist Western, I/we accept the University's invitation to be recognized in **The Helen M. B. Allison Legacies Society** listing. (Please provide recognition name below.)
- or*
- I/We would like this gift to remain anonymous during my/our lifetime; however, when my/our gift is realized and it is \$25,000 or more, I/we would like to be included on Western's 1878 Societies donor recognition wall.

Please indicate below how your name(s) should appear for the purpose of recognition:

Signature

Signature

Date

Date

**Please note that this document is for our information only and is not a legally binding commitment.*