

Thank You for Supporting Western through your Planned Gift



Legacy Gift Planning —Statement of Intent

As an indication of support for Western University, I/we _____ (name/s)
am/are pleased to report that I/we have made the following commitment to Western's future:

☐ My/Our will contains a provision for Western.

The value of the gift is _____ % of the residue of my estate or \$ _____

☐ I/We have assigned Western as:

☐ owner and beneficiary of a life insurance policy

☐ beneficiary only of a life insurance policy

☐ beneficiary only of an ☐RRSP or ☐RRIF (check one)

☐ other _____

☐ The value of this policy is \$ _____

Gift Information

The gift is: ☐ to be endowed ☐ expendable

☐ The use of this gift is **UNRESTRICTED** in support of the highest priority needs of the University.

☐ The use of this gift is **RESTRICTED**, to be used for the following Faculty, Department, Library or Program of the University _____

☐ I/We would like this gift to remain anonymous in perpetuity.

or

☐ To encourage others to support Western, I/we accept the University's invitation to be recognized in donor listings. (Please provide recognition name below).

or

☐ I/We would like this gift to remain anonymous during my/our lifetime; however, when my/our gift is realized, I/we would like to be included in donor listings.

Please indicate below how your name(s) should appear for the purpose of recognition:

Name(s) _____

Please Sign and Date

Signature _____

Signature _____

Date _____

Date _____

Please note that this document is for information only and is not a legally binding commitment.